

UNITED STATES U.S. SECURITIES AND EXCHANGE COMMISSION RECEIVED

Washington, D.C. 20549

ORM D 5 2004

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D.
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB.	APPROVAL
OMB Number	3235-0076
Expires:	May 31, 2002
Estimated aver	
∕fiours per respo	onse: 16.00
SEC	USE ONLY
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Name of Offering (check if this is an amendment and name has changed, and indica	te change.)	31448
Offering of Revenue Royalty Rights Participation Units of Efoora, Inc.		31440
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 50	6 Section 4(6) ULOE	
Type of Filing: New Filing 🔀 Amendment		
A. BASIC IDENTIFICATION	N DATA	
Enter the information requested about the issuer		
Name of Issuer (check if this is an amendment and name has changed, and indica	te change.)	
Efoora, Inc.		
Address of Executive Offices (Number and Street, City, State, Zip Code) To	elephone Number (Including Area Code)	
	347) 634-6400	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	elephone Number (Including Area Code)	PROCESSE
Brief Description of Business		
Design, development, manufacture and sale of rapid diagnostic tests and	medical devices	NOV 1 5 2004
Type of Business Organization Corporation Dusiness trust Ilmited partnership, already formed limited partnership, to be formed	other (please specify):	THOMSON E
Actual or Estimated Date of Incorporation or Organization: Month Year		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only reported the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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	A. BASIC IDEN	TIFICATION DATA		
2. Enter the information requested for the follows:	owing:			
Each promoter of the issuer, if the issu	er has been organized wit	hin the past five years;		
 Each beneficial owner having the pow of the issuer; 	er to vote or dispose, or di	rect the vote or disposition	of, 10% or more	of a class of equity securities
Each executive officer and director of	corporate issuers and of co	orporate general and mana	ging partners of p	artnership issuers; and
 Each general and managing partner of 	=			•
Check Box(es) that Apply: Promoter	⊠ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Grosky, David				
Business or Residence Address	(Number and Street, City	, State, Zip Code)		
900 Asbury Drive, Buffalo Grove, Illin	ois 60089	·		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Hansberger, Jerry				
Business or Residence Address	(Number and Street, City	, State, Zip Code)		
900 Asbury Drive, Buffalo Grove, Illin	•	,, =, =,		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Lucas, Howard				
Business or Residence Address	(Number and Street, City	v. State Zin Code)	····	
4199 Campus Drive, Suite 730, Irvine,		,, oute, <u>ap</u> couc,		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Bazilian, Stanford				
Business or Residence Address	(Number and Street, City	v. State, Zip Code)		
9600 Roosevelt Boulevard, Suite 202, F		•		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address	(Number and Street, City	y, State, Zip Code)		
Check Box(es) that Apply:	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address	(Number and Street, City	y, State, Zip Code)		
Check Box(es) that Apply:	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Business or Residence Address	(Number and Street, City	y, State, Zip Code)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING	
	Yes No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	
Answer also in Appendix, Column 2, if filing under ULOE.	
2. What is the minimum investment that will be accepted from any individual?	\$25,000,
	Yes No
3. Does the offering permit joint ownership of a single unit?	
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be	
listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name	
of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may	
set forth the information for that broker or dealer only.	
Full Name (Last name first, if individual)	
Wealth Research Institute Global Advisor Attn: Louis F. Petrosi	
Business or Residence Address (Number and Street, City, State, Zip Code)	
14688 Stonebridge Drive, Saratoga, California 95070	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	All States
[VAL] [AK] [VAZ] [AR] [VCA] [VCO] [CT] [VDE] [DC] [VFL] [VGA]	[HI] [ID]
$[\sqrt{L}]$ [N] [A] [KS] $[\sqrt{KY}]$ [LA] [ME] [MD] [MA] $[\sqrt{ML}]$ [MN]	[MS] [MO]
[MT] [NE] $[\sqrt{NV}]$ $[\sqrt{NH}]$ $[\sqrt{NI}]$ [NM] $[\sqrt{NY}]$ [NC] [ND] $[\sqrt{NH}]$ [OK] [RI] [SC] [SD] $[\sqrt{NH}]$ $[\sqrt{NH}]$ [UT] [VT] [VA] [WA] [WV] [WI]	[OR } [√PA] [WY] [PR]
Full Name (Last name first, if individual)	(WI) [FK]
Van Dehn, Kathleen	
Business or Residence Address (Number and Street, City, State, Zip Code)	
P.O. Box 3293, Palm Springs, California 92263	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	All States
[VAL] $[AK]$ $[VAZ]$ $[AR]$ $[VCA]$ $[VCO]$ $[CT]$ $[VDE]$ $[DC]$ $[VFL]$ $[VGA]$	[HI] (ID)
[/IL] [IN] [IA] [KS] [/KY] [LA] [ME] [MD] [MA] [/MI] [MN]	[MS] [MO]
[MT] [NE] [\sqrt{NV}] [\sqrt{NH}] [\sqrt{NJ}] [NM] [\sqrt{NY}] [NC] [ND] [\sqrt{OH}] [OK] [RI] [SC] [SD] [\sqrt{TN}] [\sqrt{TX}] [UT] [VT] [VA] [WA] [WV] [WI]	[OR] [\PA] [WY] [PR]
	(WI) (FK)
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Dustiness of Residence Address (Number and Specif, City, State, 219 Code)	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]	[HI] [D]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN]	[MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]	[OR] [PA] [WY] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USI	OF PROCEE	กร	
•	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	A		A
	Type of Security	Aggregate Offering Pr		Amount Already Sold
	Debt	\$		\$
	Equity (Membership Interests)	·	_	\$
	☐ Common ☐ Preferred		-	¥
	Convertible Securities (including warrants)	\$		\$
	Partnership Interests	Ф <u></u> -		\$ <u></u>
	·	9	-	\$ \$
	Other (Specify) Revenue Royalty Rights Participation Units	\$5,000,000	_	
	Total	\$ <u>5,000,000</u>	-	\$ <u>`</u>
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offering under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	5	_	\$
	Non-accredited Investors		_	\$
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			•
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of the securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Tune of offering	Type of Security		Dollar Amount Sold
	Type of offering	Dooming		2014
	Rule 505		-	3
	Regulation A		-	\$
	Rule 504		-	\$
	Total		_	\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	•••••		\$
	Printing and Engraving Costs		⊠	\$ 1,000
	Legal Fees		⊠	\$ 12,000
	Accounting Fees		⊠	\$ 5,000
	Engineering Fees.			\$
	Sales Commissions (specify finders' fees separately)			\$
	Other Expenses (identify) blue sky filing fees, postage		⊠	\$2,000
	Total			\$

Question 1 and total expenses furnished	e aggregate offering price given in response to 1 in response to Part C - Question 4.a. This differer	ice is the	2		\$ <u>4.980,000</u>
Indicate below the amount of the adjust for each of the purposes shown. If the and check the box to the left of the	ted gross proceeds to the issuer used or proposed to amount for any purpose is not known, furnish an estimate. The total of the payments listed must en a forth set forth in response to Part C - Question 4.b a	be used estimate equal the	i >		
			Payments to Offi Directors, & Affiliates		Payments to Others
Salaries and fees			\$		\$
Purchase of real estate			\$		\$
Purchase, rental or leasing and installati	ion of machinery and equipment		\$		\$
Construction or leasing of plant building	gs and facilities		\$		\$
offering that may be used in exchange f	ing the value of securities involved in this or the assets or securities of another issuer		\$	П	\$
			\$		\$
			\$	×	\$4,380,000
Other (specify):			\$	\boxtimes	\$600,000
			\$	\boxtimes	\$4,980,000
Total Payments Listed (column totals a	dded)		\boxtimes	\$4,980,000	
			. —		
	D. FEDERAL SIGNATURE	·			
ollowing signature constitutes an und	to be signed by the undersigned duly authorizertaking by the issuer to furnish to the U.S. ished by the issuer to any non-accredited investigation.	Securi	ties and Exchan	ge Commiss	ion, upon wr
ssuer (Print or Type)	Signature		Date		
Goora, Inc.	/s/ David S. Grosky		Novehba	10,2007	
Name of Signer (Print or Type)	Title of Signer (Print or Type)			•	
	į.				

SEC 1972 (6/99)

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
1. Is the party described in 17 CFR 230.252 (c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule	Yes	No ⊠
See Appendix, Column 5, for state response.		
2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice	e is filed,	a notice on

- Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Efoora, Inc.	/s/ David S. Grosky	NOVETBER 10, 2004
Name of Signer (Print or Type)	Title of Signer (Print or Type)	·
David S. Grosky	Executive CHAIR MAN	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to non-actions	to sell coredited s in State -Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULC (if yes, attach explanation of waiver granted (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		X	*						
AK									
AZ		X	*						
AR									
CA		X	*						
со		X	*						
СТ									
DE		X	*						
DC									
FL		X	*						
GA		X	*		and the second s				
н							The state of the s		
ID								and the same of th	
止		X	*						
IN									
IA					- 4				
KS		,			<u> </u>				
KY		X	*						
LA			The state of the s						
ME					Section 1984				and the second s
MD			Alleren in the second s						
MA			Control of the second of the s				The state of the s		
MI	7-	Х	*	5					

^{*} Revenue Royalty Rights Participation Units -- \$5,000,000 7 of 9

1	Intend	2 I to sell ccredited	3 Type of security and aggregate offering price	4					5 lification rate ULOE		
	investor	s in State -Item 1)	offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
MN											
MS											
МО			and the second s								
MT								mbarthart ar madana kahti			
NE											
NV		X	*								
NH		X	*								
NJ		X	*								
NM											
NY		Х	*								
NC				4							
ND											
ОН		X	*								
OK							TRUSTIFIED NO THE HAND OF THE				
OR											
PA		X	*	·							
RI											
SC											
SD											
TN		X	*								
TX		X	*								
UT											
VT											
VA											
WA											
wv											
WI											
WY											

1		2	3	4				4			Disease	5
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			under St (if yes explan waiver	lification ate ULOE s, attach sation of granted) s-Item 1)				
State PR	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			